

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ANNUAL AUDITED REPORT FORM X-17A-5 PART III

my 21

OMB APPROVAL

OMB Number: 3235-0123 Expires: March 31, 2016

Estimated average burden hours per response..... 12.00

SEC FILE NUMBER 8- 68555

FACING PAGE Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING	01/01/2014	AND ENDING	12/51/2011
	MM/DD/YY		MM/DD/YY
A. REGI	STRANT IDENTIFIC	CATION	
NAME OF BROKER-DEALER: Brookline Group, LLC ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)		OFFICIAL USE ONLY	
		ox No.)	FIRM I.D. NO.
2501 20th Place South, Suite 275			
	(No. and Street)		
Birmingham	Alabama	3	5233
(City)	(State)	(Zip Code)
NAME AND TELEPHONE NUMBER OF PER Ron Goff	SON TO CONTACT IN R	EGARD TO THIS REF	ORT 404-835-7560
			(Area Code - Telephone Numb
B. ACCO	UNTANT IDENTIFI	CATION	
NDEPENDENT PUBLIC ACCOUNTANT who DiPiazza LaRocca Heeter & Co., LI			
510 Office Park Drive, Suite 100	Birmingham	Alabama	35223
(Address)		(State)	(Zip Code)
(Address)	(City)	(State)	(2.1)
	(City)	(State)	(4)
CHECK ONE: X Certified Public Accountant	(City)	(State)	
CHECK ONE:	(City)	(State)	(a.p. 0000)
CHECK ONE: Certified Public Accountant			(a.p. ossa)
CHECK ONE: Certified Public Accountant Public Accountant Accountant not resident in United		essions.	
CHECK ONE: Certified Public Accountant Public Accountant Accountant not resident in United	d States or any of its posse	essions.	

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Mr

SEC 1410 (06-02)

OATH OR AFFIRMATION

I,	Ronald W.	Goff	, swear (or affirm) that, to the best of
	owledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of		
	Brookline G		
of			, 20_14, are true and correct. I further swear (or affirm) that
			incipal officer or director has any proprietary interest in any account
	solely as that of a custo		
		,,	
None_			
·	· · · · · · · · · · · · · · · · · · ·		
			(Conall I) Styl
			Signature
			Ronald W Goff
A	0 0 0		Title
arc	lun 6/121	With Sh	Title
	Notary Public		79010 290111
	U month		
	rt ** contains (check al	l applicable boxes)	:
	acing Page. tatement of Financial C	landition :	
	tatement of Financial C		
	tatement of Changes in		on.
			nity or Partners' or Sole Proprietors' Capital.
			inated to Claims of Creditors.
	Computation of Net Cap		
			Requirements Pursuant to Rule 15c3-3.
(i) I	nformation Relating to	the Possession or C	Control Requirements Under Rule 15c3-3.
X (i) A	Reconciliation, includ	ing appropriate exp	lanation of the Computation of Net Capital Under Rule 15c3-1 and the
· · · · · ·	Computation for Determ	ination of the Rese	erve Requirements Under Exhibit A of Rule 15c3-3.
□ (k) A	Reconciliation between	n the audited and u	unaudited Statements of Financial Condition with respect to methods of
_	onsolidation. In Oath or Affirmation.		
ند کے اتحا	CAL CIDO Com	.1 Danam	>
(III) A	report describing any n	naterial inadequacio	es found to exist or found to have existed since the date of the previous aud
<u> </u>	port accornous any n		•
4 4 F			in partiage of this filing, see section 240 17a-5(e)(3)

BROOKLINE GROUP, LLC

Financial Statements and Supplementary Information Year Ended December 31, 2014

·

BROOKLINE GROUP, LLC

Table of Contents

Report of Independent Registered Public Accounting Firm	1
Statement of Financial Condition	2
Statement of Operations	3
Statement of Changes in Members' Capital	4
Statement of Cash Flows	5
Notes to Financial Statements	6
Supplementary Information	
Schedule 1—Computation of Net Capital and Aggregate Indebtedness under Rule 15c3- 1 of the Securities and Exchange Commission	12
Review Report of Independent Registered Public Accounting Firm	14
Exemption Report—Statement Relating to Certain Determinations Required Under Rule 15c3-3 of the Securities and Exchange Commission	16

.

Brookline Group, LLC

Statement of Financial Condition December 31, 2014

Assets

Current Assets	
Cash	\$ 687,846
Cash on deposit with clearing broker	87,181
Accounts receivable	64,770
Employee advances	25,000
Total current assets	864,797
Noncurrent Assets	
Restricted securities	25,704
Warrants (not readily marketable)	195,304
Property and equipment, net	8,938
Prepaid expenses and deposits	36,420
Total noncurrent assets	266,366
	
Total assets	\$ 1,131,163
Total assets Liabilities and Members' Capital	\$ 1,131,163
	<u>\$ 1,131,163</u>
Liabilities and Members' Capital Current Liabilities	
Liabilities and Members' Capital	\$ 20,985
Liabilities and Members' Capital Current Liabilities Accounts payable	
Liabilities and Members' Capital Current Liabilities Accounts payable Due to clearing broker	\$ 20,985 8,812
Current Liabilities Accounts payable Due to clearing broker Accrued expenses	\$ 20,985 8,812 616,271



Brookline Group, LLC

SEC Mail Processing Section

Statement of Operations Year Ended December 31, 2014 MAK 042015

Washington DC 403

Revenues Investment banking and consulting Commissions Interest income Unrealized gain on investments	\$ 2,419,794 103,831 7 37,742
Total revenues	2,561,374
Expenses	
Salaries, commissions and related benefits	1,947,488
Occupancy and other office expenses	120,345
Communications	39,417
Clearing, transaction services and research	80,429
Professional fees	191,915
Regulatory expense	35,323
Other expenses	15,002
Travel, lodging and meals	34,332
Depreciation expense	3,153
Total expenses	2,467,404
Net income	\$ 93,970